



AMAPLAST

2ND NATIONAL STATISTICAL STUDY

4,026
M €

REVENUES



13,924

EMPLOYEES



401

COMPANIES



72.4%

EXPORT
SHARE



+12.2%

% VAR
21/20





OVERVIEW - revenues



Total revenues
€4,025.9 M

Italy
€1,112.4 M

exports
€2,913.5 M

export share: **72.4%**

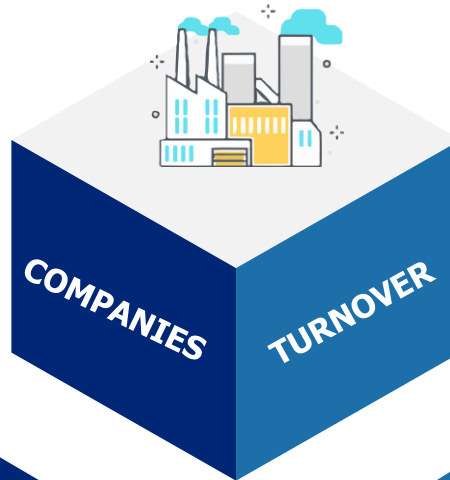




OVERVIEW - structure by region



companies
by region



revenues
by region





OVERVIEW - employees



Women: 17.4%



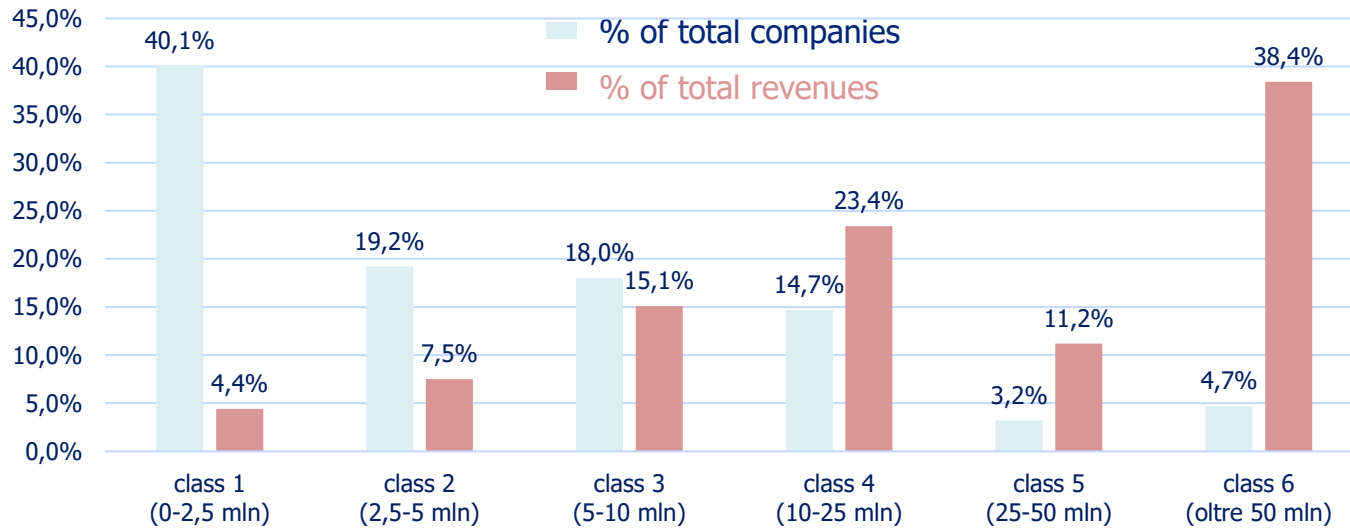
Univ. Grads.: 16.1%



Engineers: 9.2%

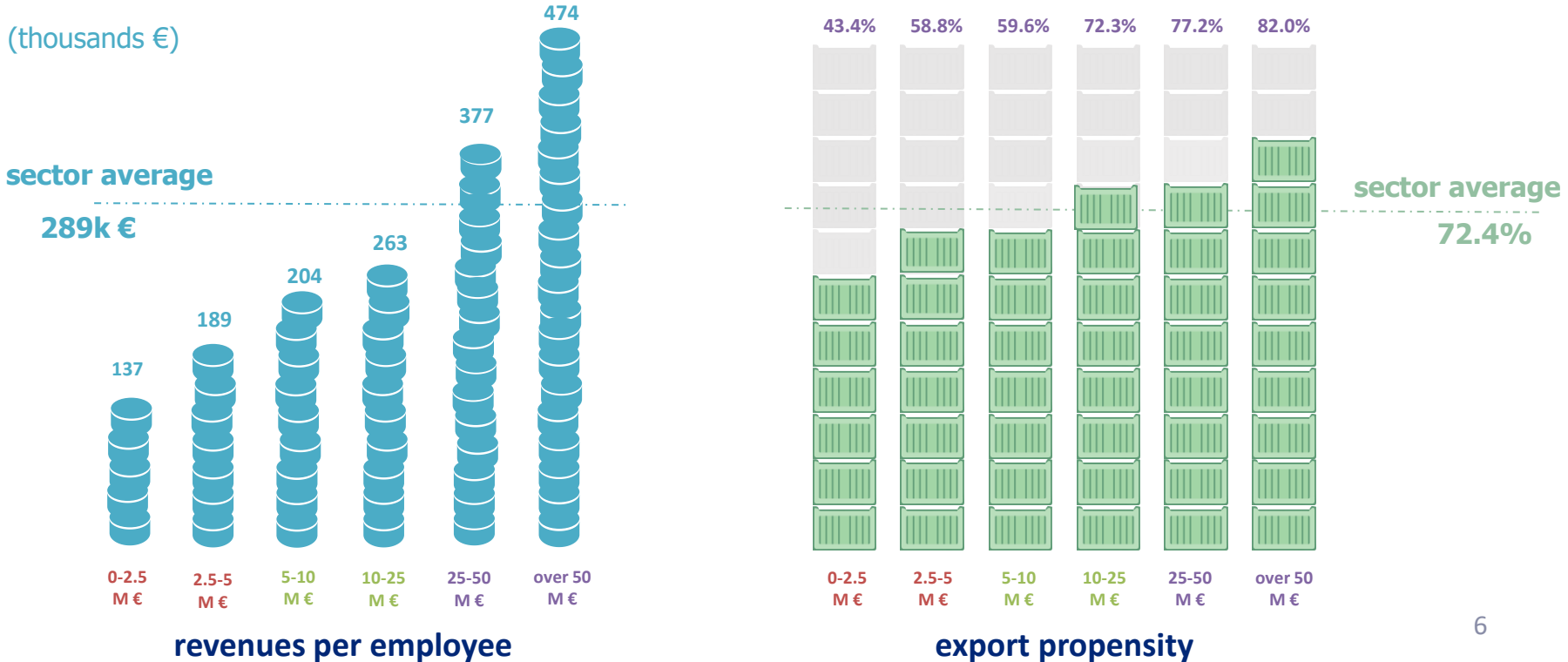


OVERVIEW - structure by size class



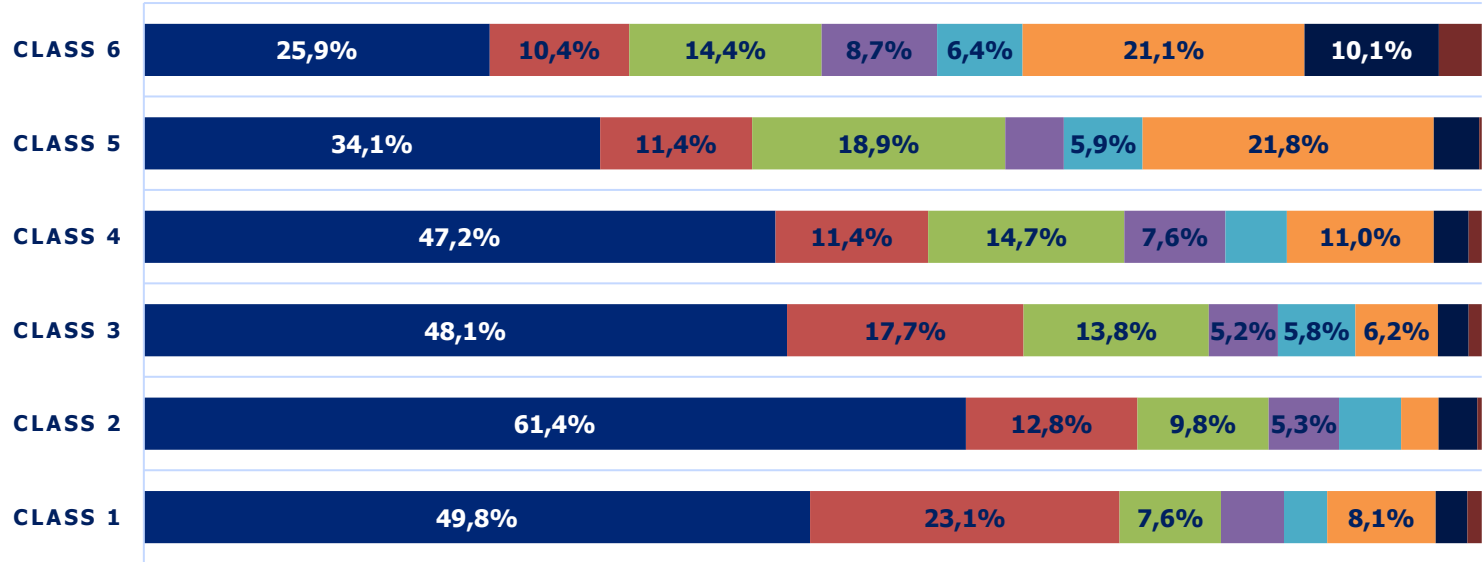


OVERVIEW - revenues per employee and export propensity





OVERVIEW - export by size class



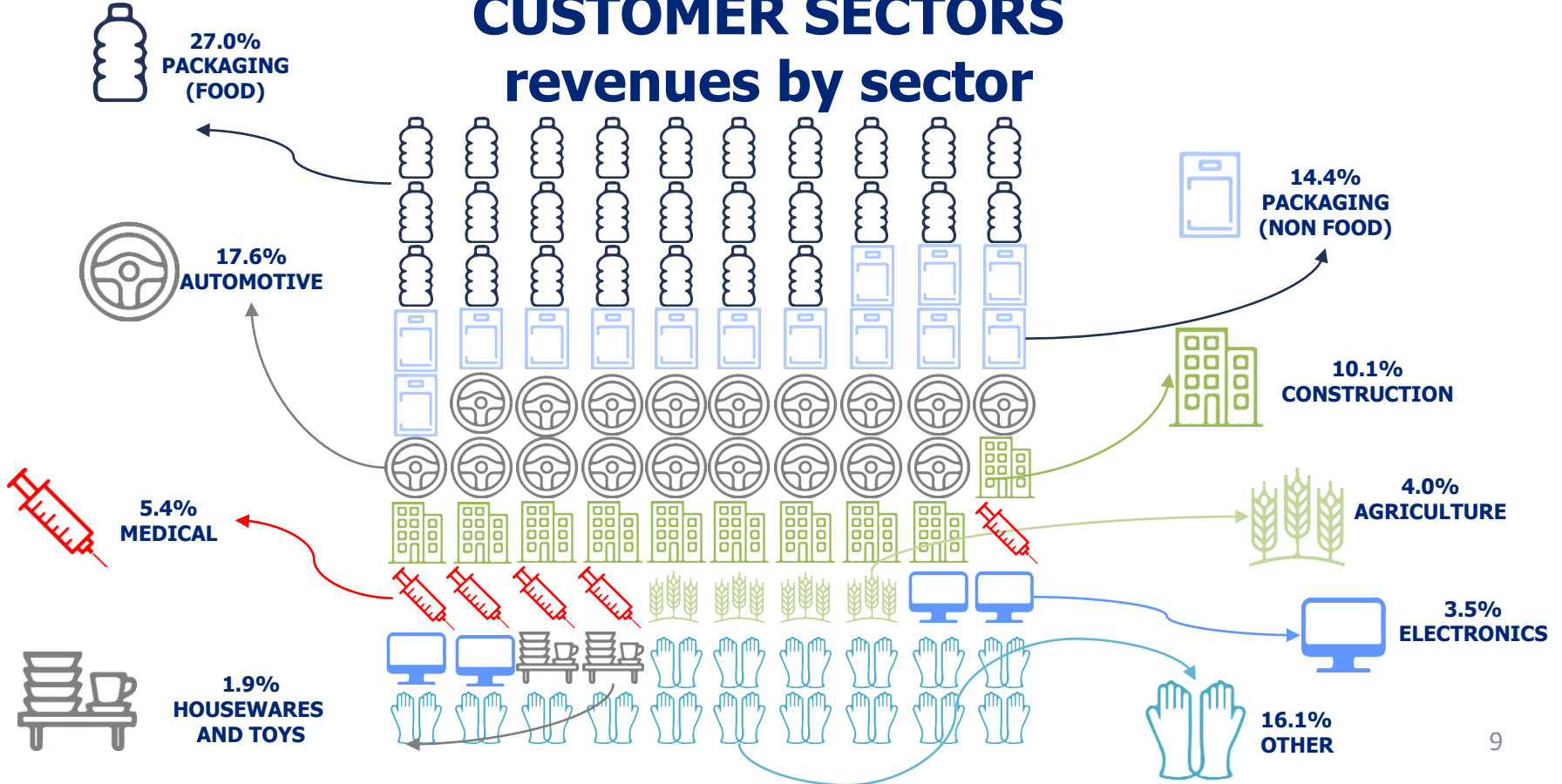


CUSTOMER SECTORS REVENUES BY SECTOR



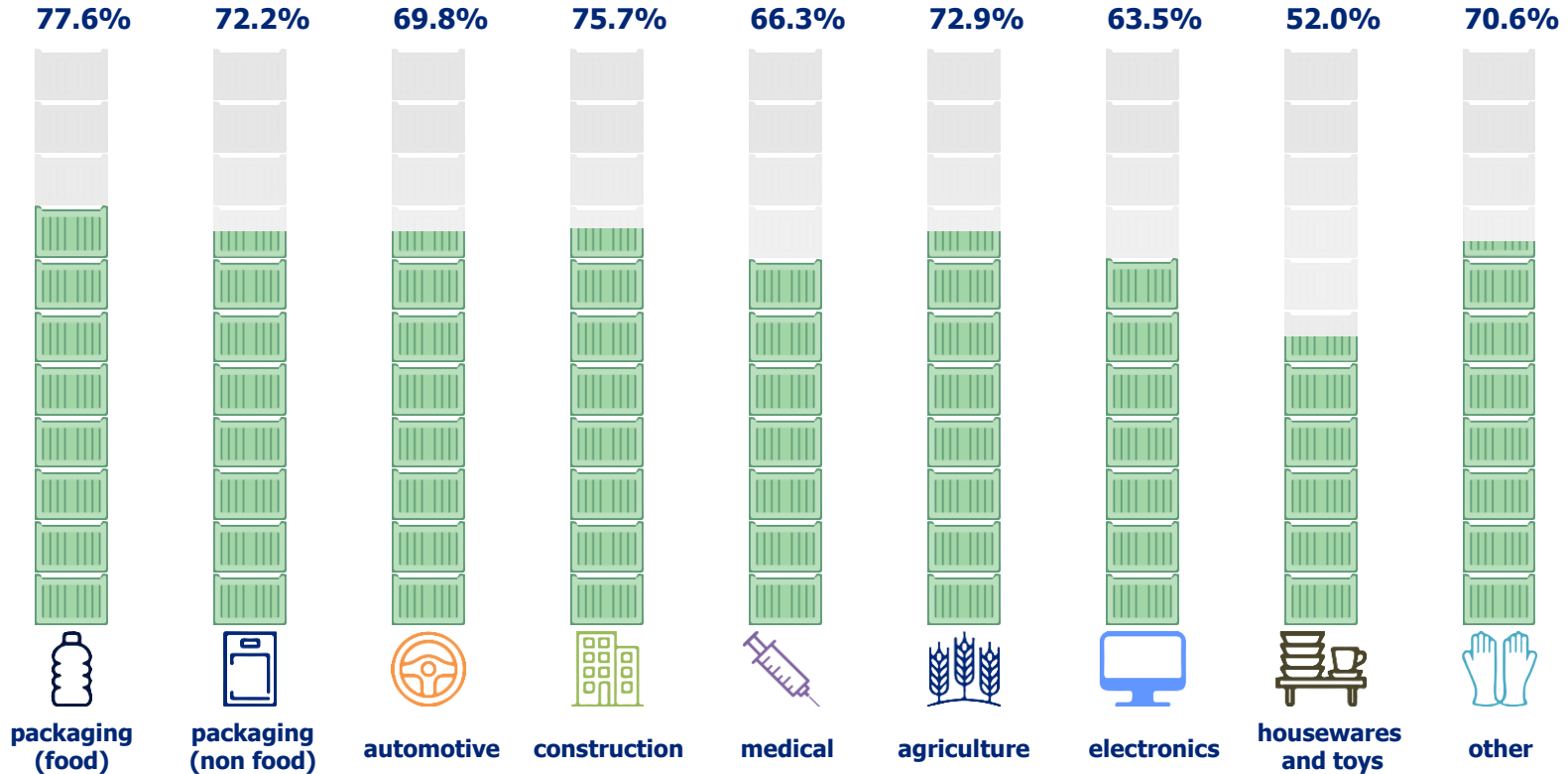


CUSTOMER SECTORS revenues by sector





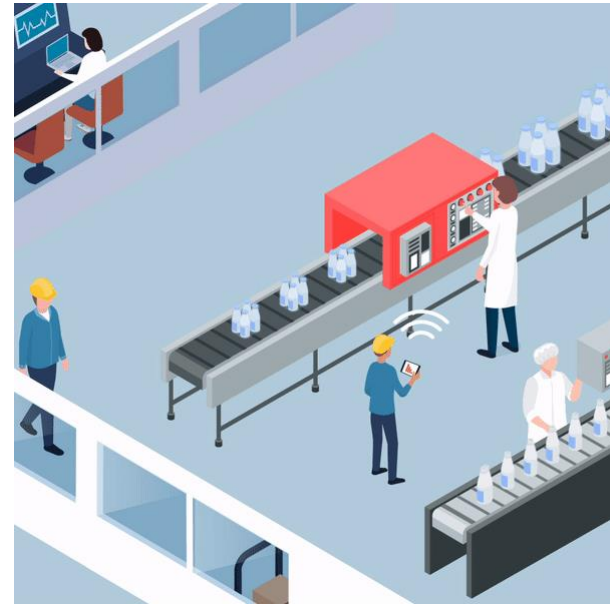
CUSTOMER SECTORS - export propensity





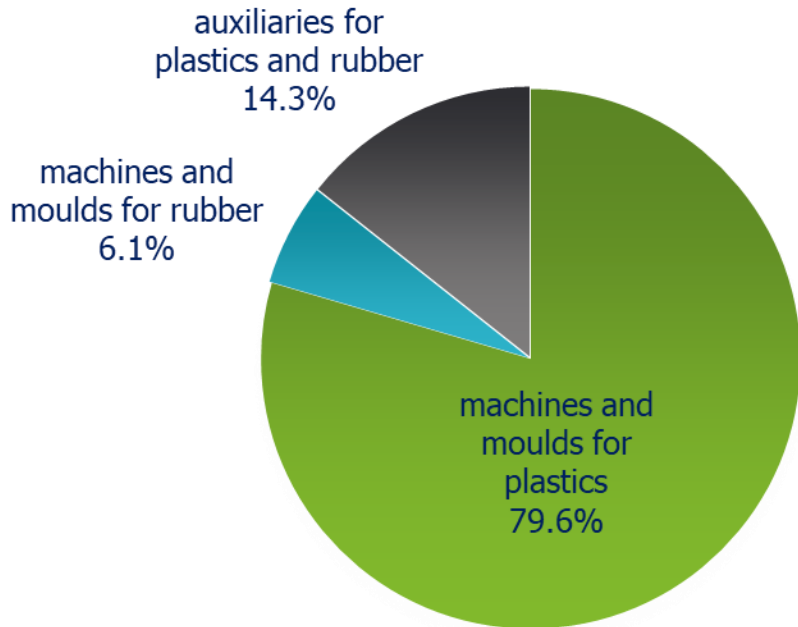
MACHINE FAMILIES

REVENUES BY PRODUCT TYPE





MACHINE FAMILIES revenues by product type



Machines and moulds for plastics:
3.2 billion euros



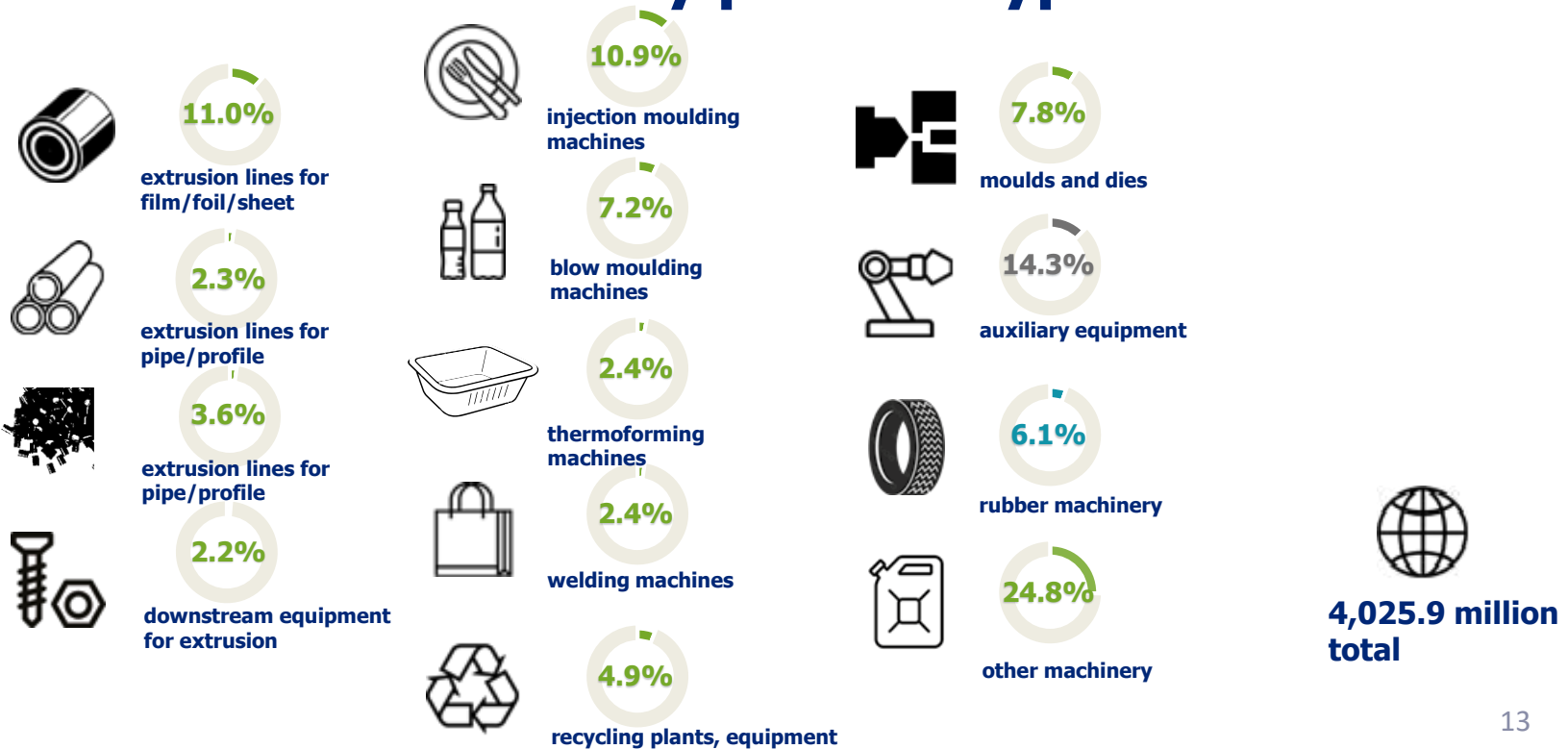
Machines and moulds for rubber:
245.9 million euros



Auxiliaries for plastics and rubber:
577.7 million euros

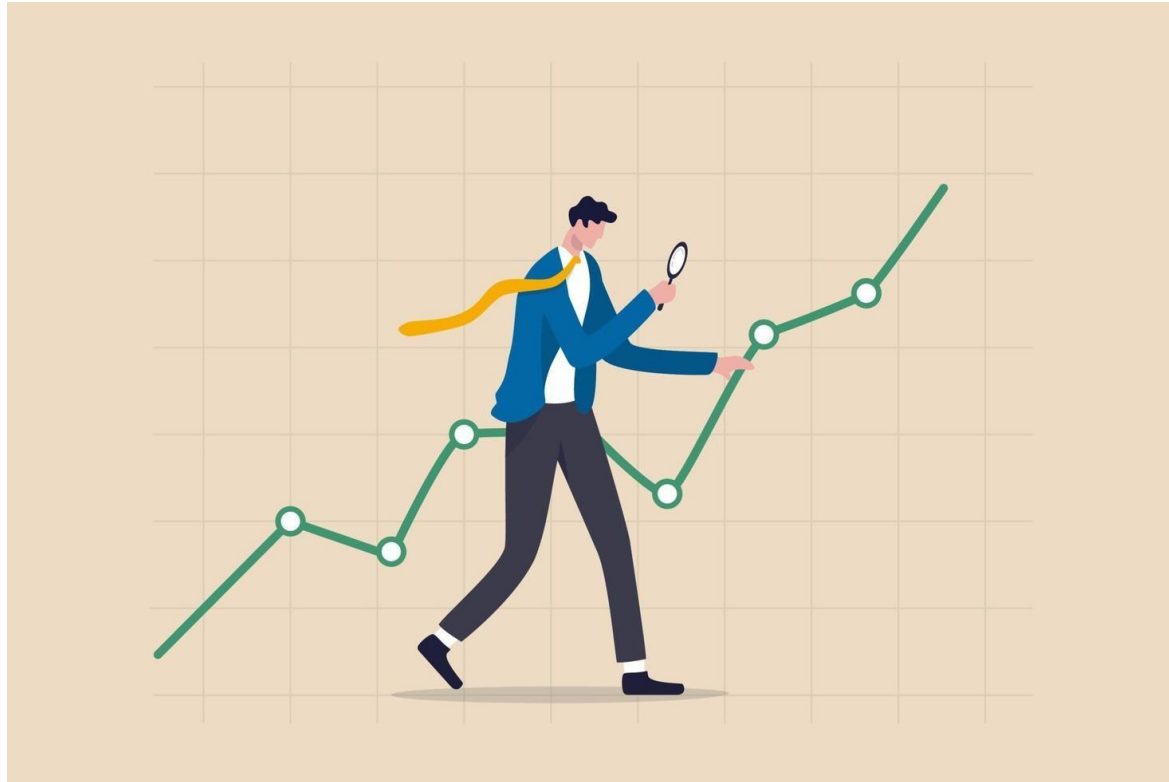


MACHINE FAMILIES revenues by product type



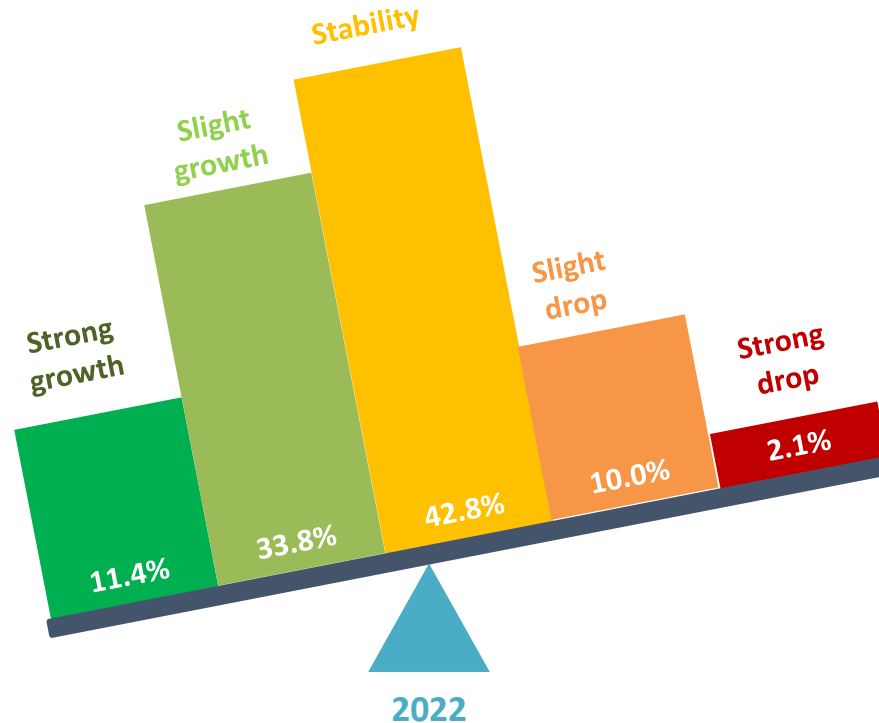


FORECAST





Forecast for 2022





FOREIGN TRADE FOR THE SECTOR



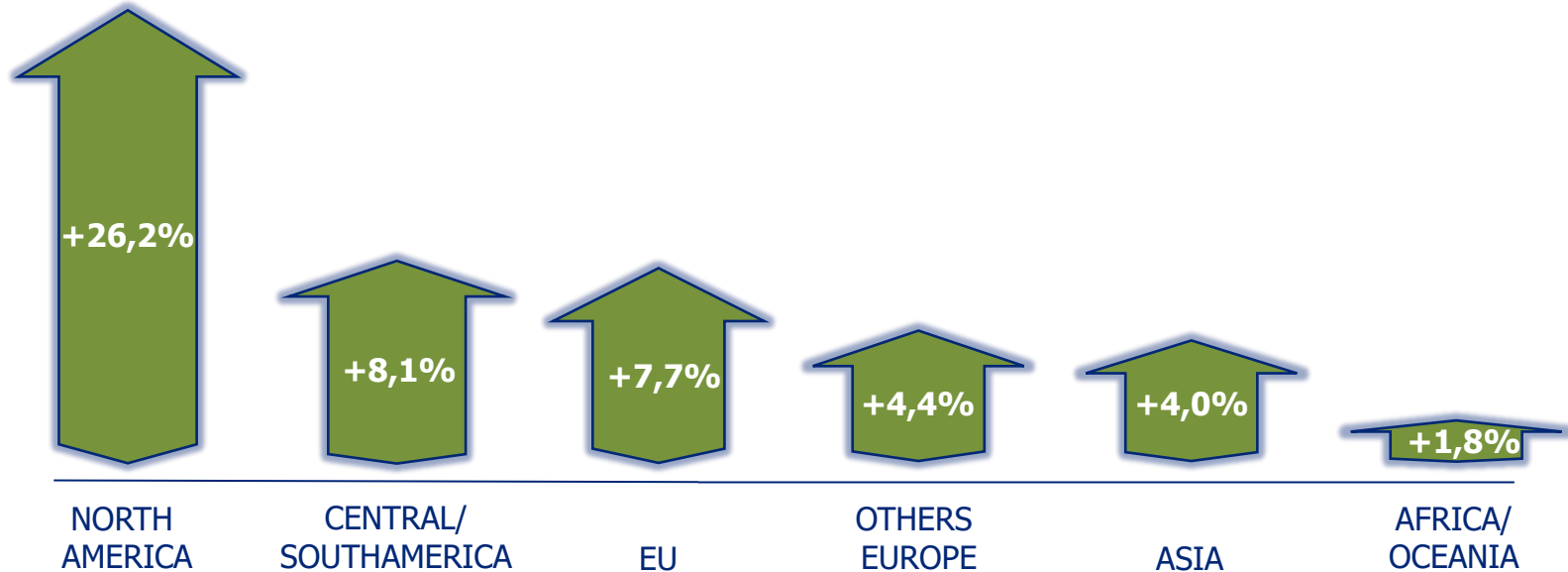


Italian foreign trade for plastics and rubber machinery

million euros	2019	2020	2021
import	910	770	1,050
$\Delta\%$ y/y	-9.9	-15.4	+36,4
export	3,070	2,730	2,980
$\Delta\%$ y/y	-5.8	-15.4	+9.2
trade balance	+2,160	+1,960	+1,930
$\Delta\%$ y/y	-4.0	-9.3	-1.5



2021 trend for Italian exports by geographical area

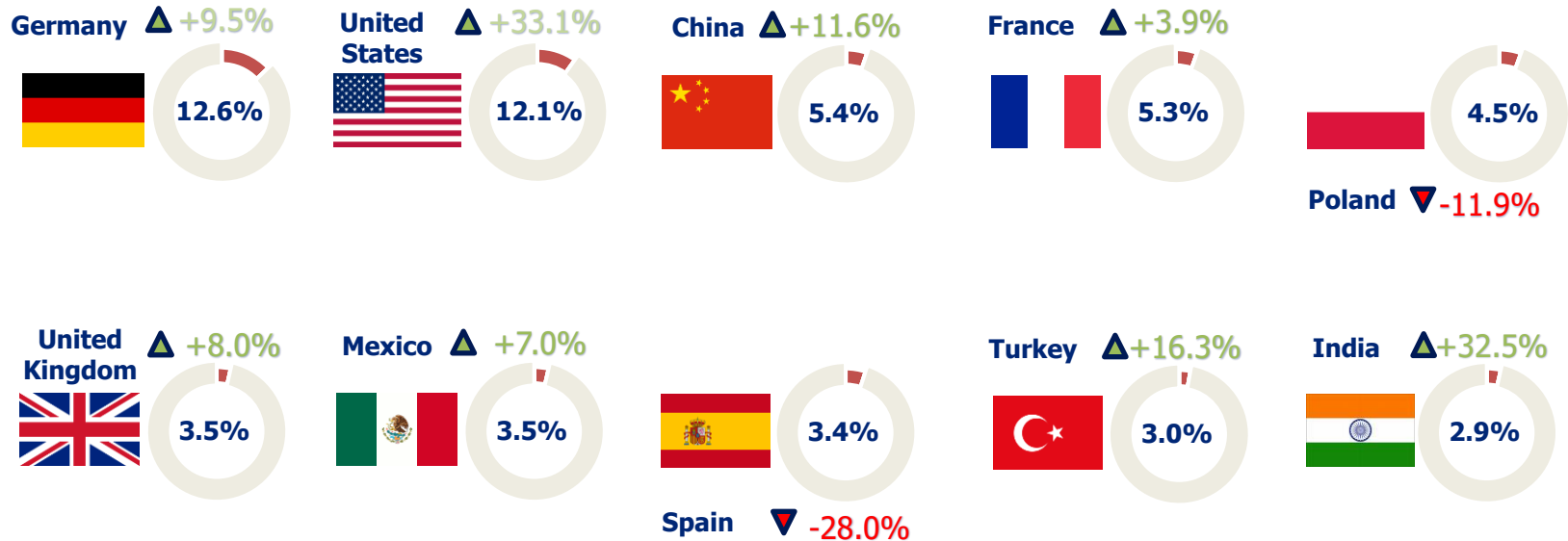


Source: ISTAT

export 2021/2020: +9.2%



The top 10 export markets for Italy





The top exporters in 2021



China: 9,053 million euros (+5.2%)



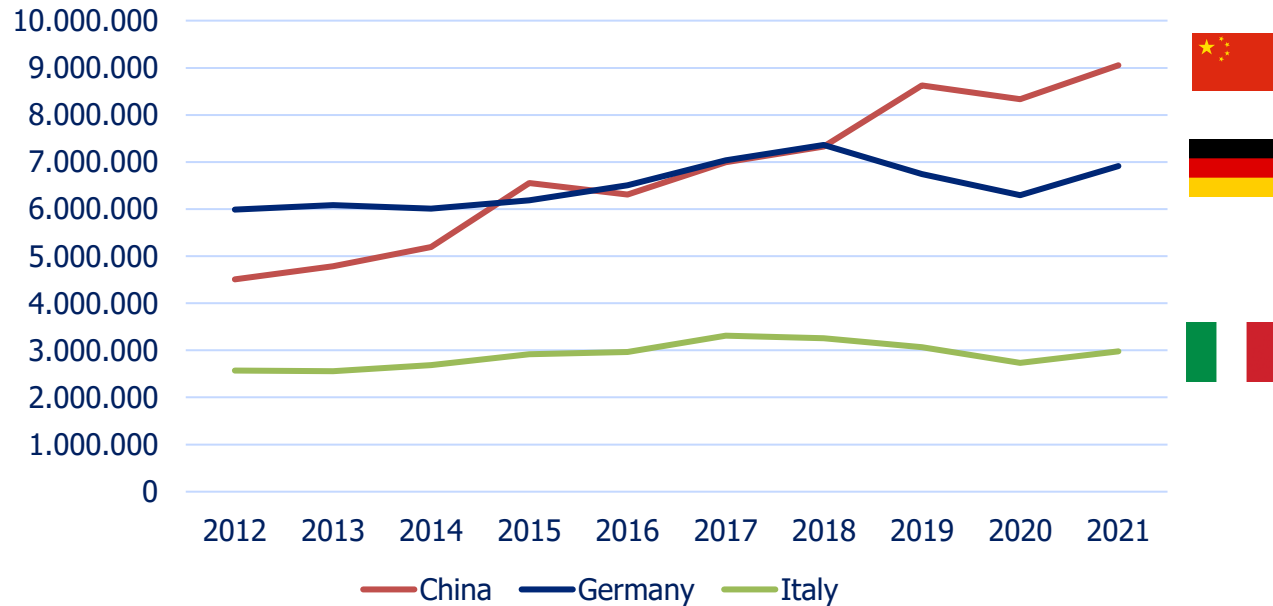
Germany: 6,914 million euros (+9.8%)



Italy: 2,980 million euros (+9.2%)



Top exporters, decade





Top importers in 2021



United States: 4,969 million euros (+12.2%)



China: 3,906 million euros (-4.2%)



Germany: 2,099 million euros (+9.4%)



Mexico: 2,058 million euros (+0.4%)



India: 1,613 million euros (+37.9%)



Italian foreign trade in March 2022

exports +9.2%

imports +12.6%



Germany: exports -0.6%, imports -4.2%

China: exports +0.2%, imports -8.3%



Machinery market in March 2022



Italy:

- turnover +16%
- orders + 10%



Germany:

- turnover +3%
- orders -27%