



AMAPLAST

1ST NATIONAL STATISTICAL STUDY

3,588
M €

REVENUES



13,096

EMPLOYEES



346

COMPANIES



76.1%

EXPORT
SHARE



-11.4%

% VAR
20/19





OVERVIEW - revenues



Italy
€857.8 M

export
€2,730.2 M

Export share:
76.1%



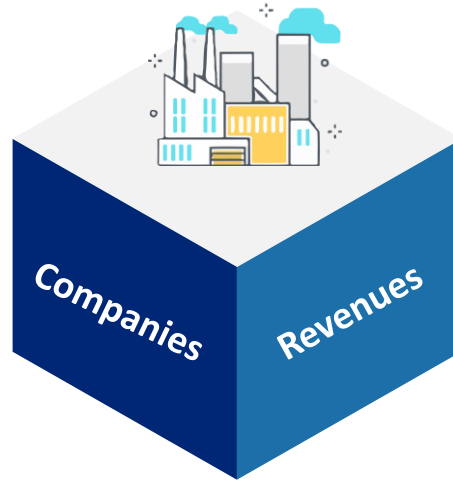
Total revenues
€3,587.9 M





OVERVIEW - structure by region

companies
by region



revenues
by region





OVERVIEW - employees



Women: 19.1%



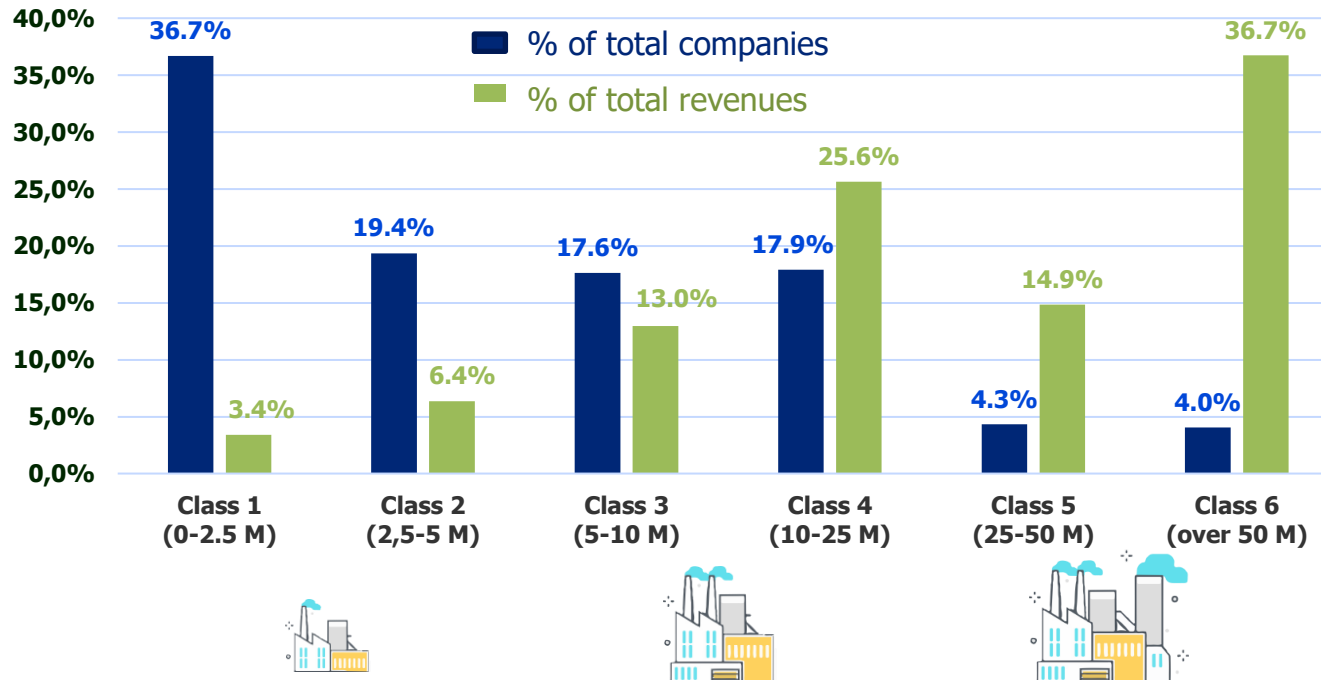
Univ. Grads.: 15.0%



Engineers: 9.4%

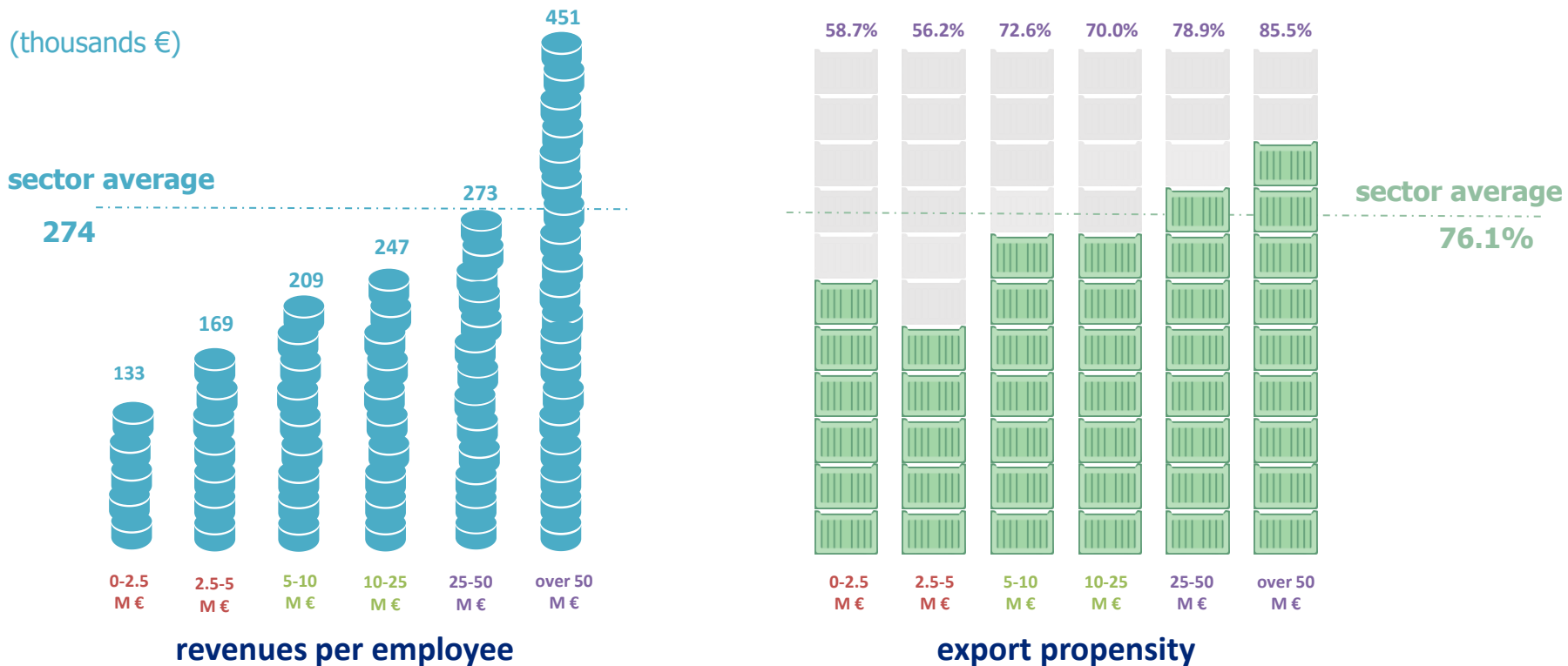


OVERVIEW - structure by size class



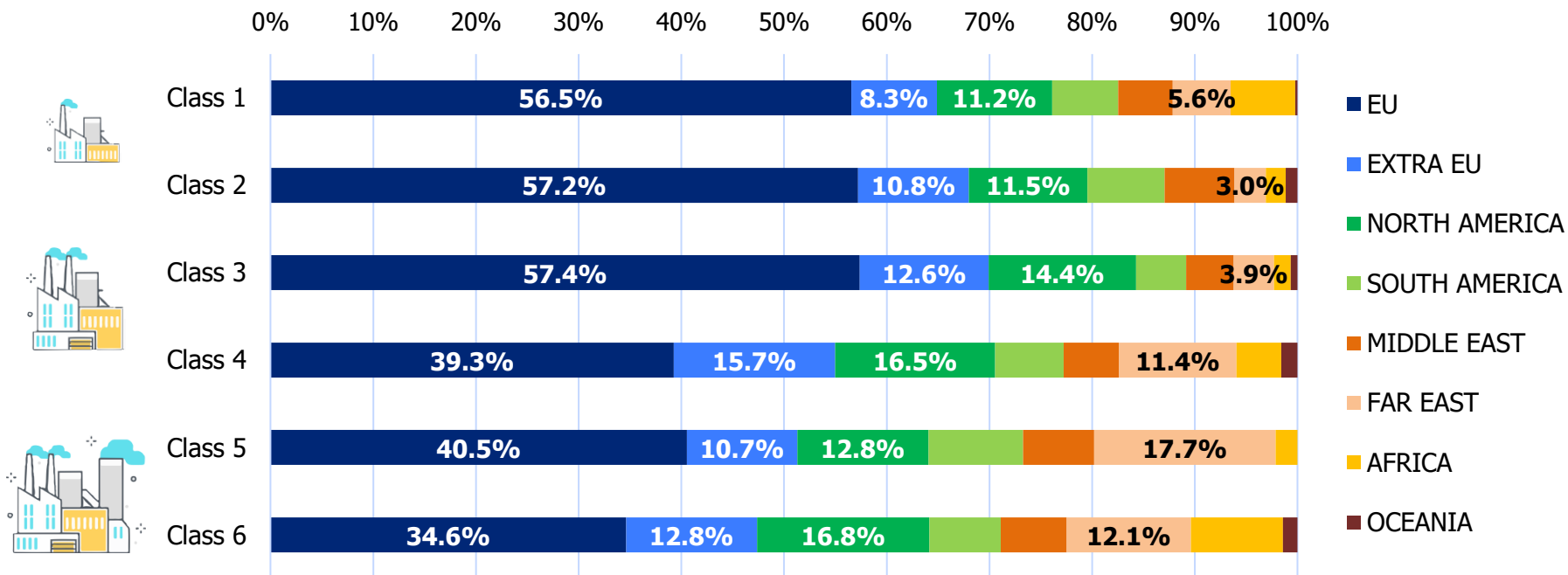


OVERVIEW - revenues per employee and export propensity





OVERVIEW - export by size class





CUSTOMER SECTORS

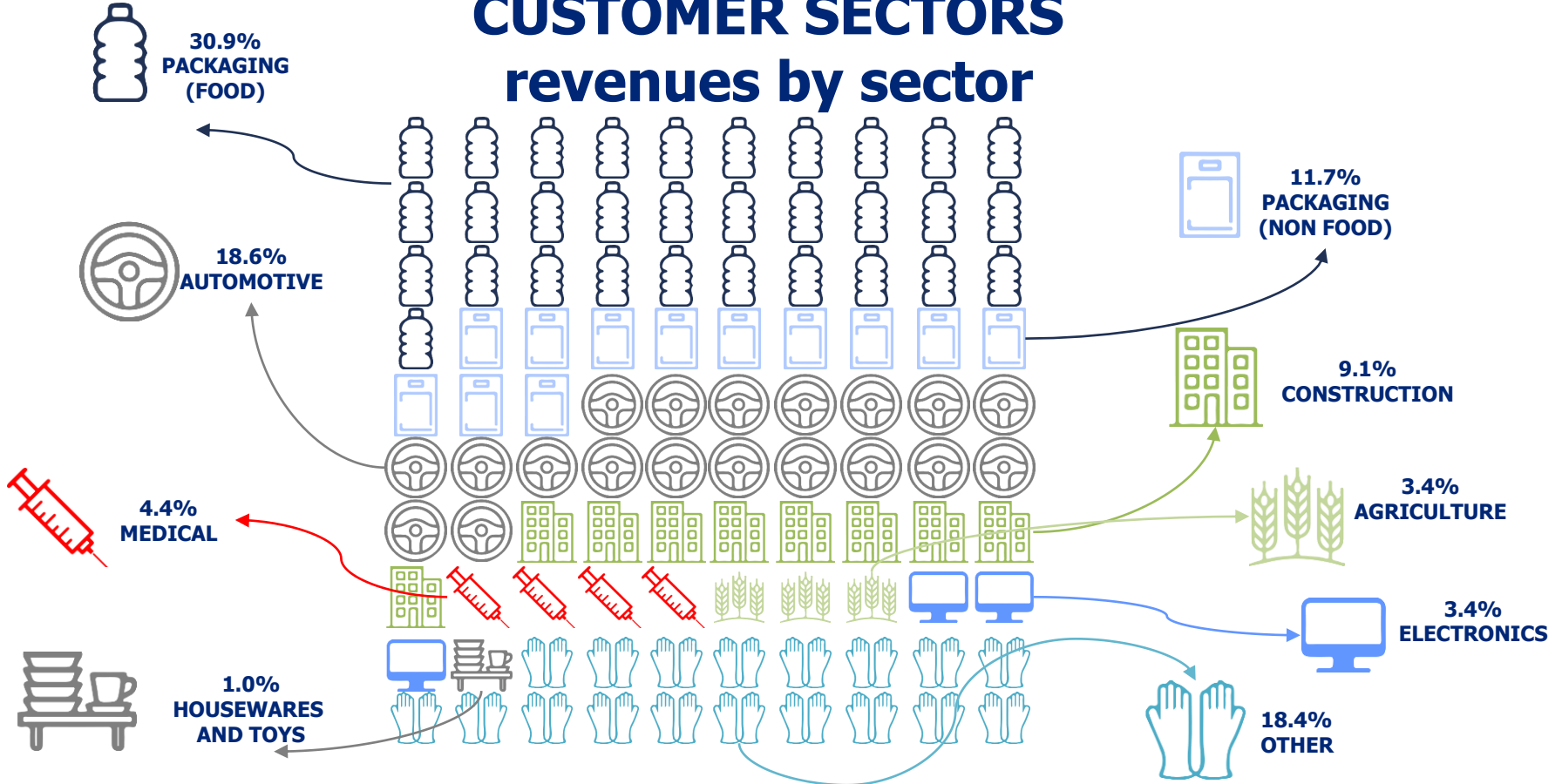
REVENUES BY SECTOR





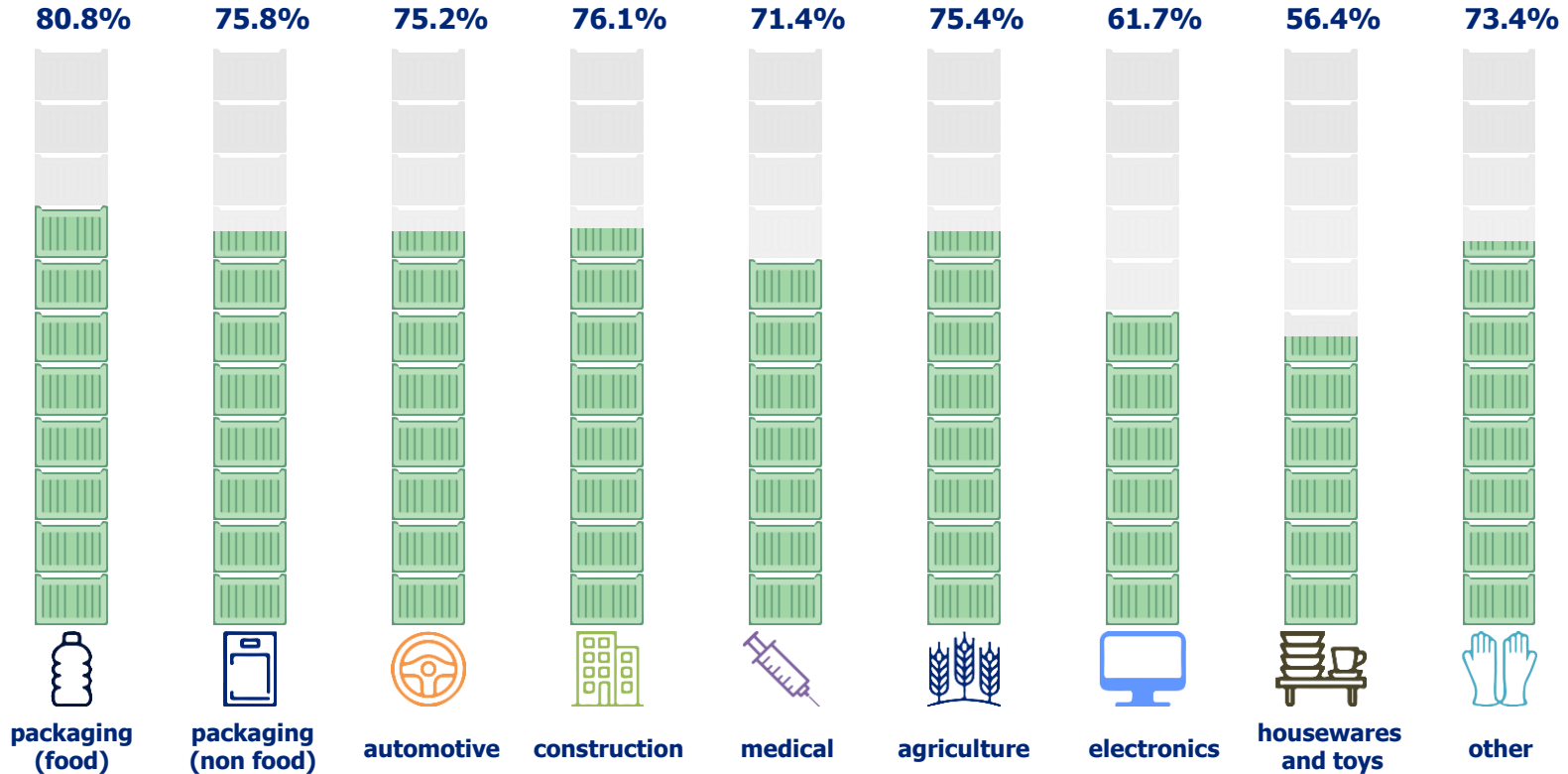
CUSTOMER SECTORS

revenues by sector





CUSTOMER SECTORS - export propensity





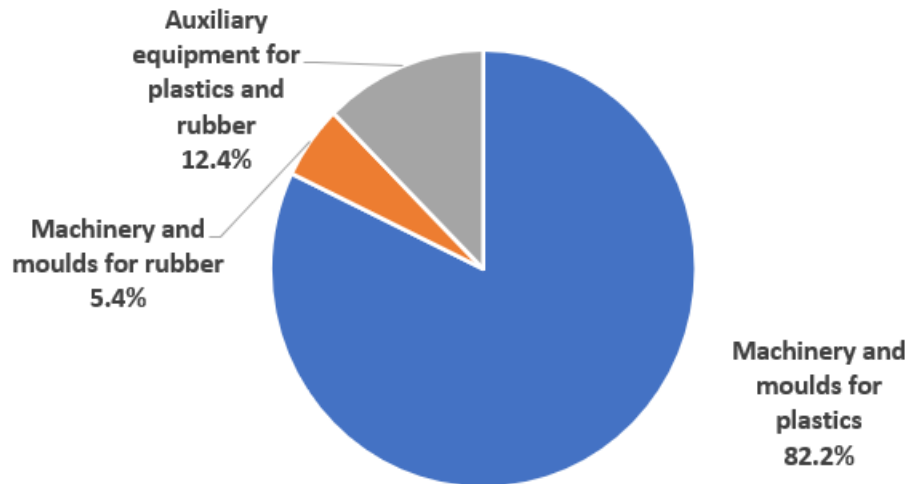
MACHINE FAMILIES

REVENUES BY PRODUCT TYPE





MACHINE FAMILIES revenues by product type



Machinery and moulds for plastics:
2.9 billion euros



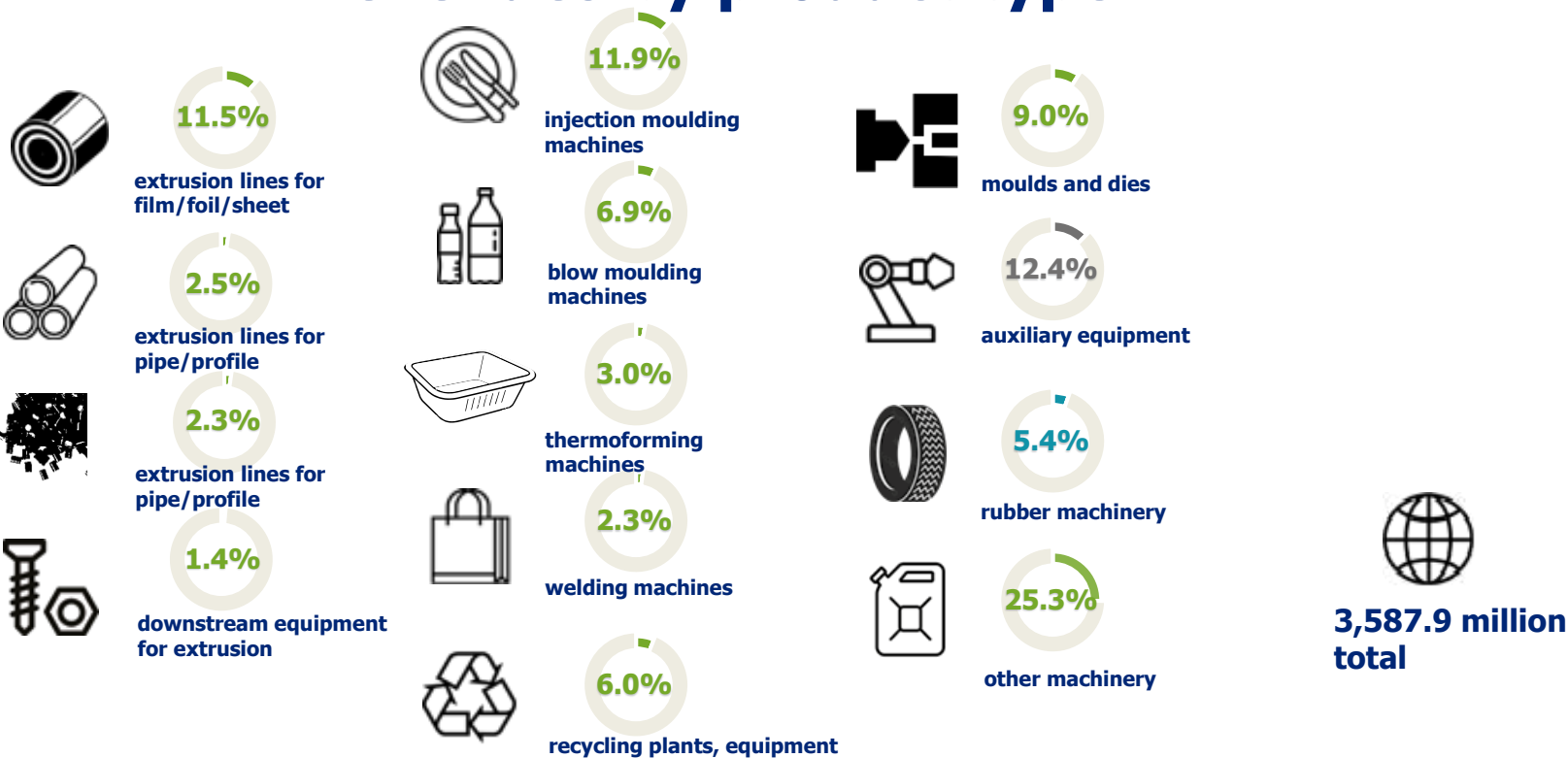
Machinery and moulds for rubber:
194.6 million euros



Auxiliaries for plastics and rubber:
445 million euros

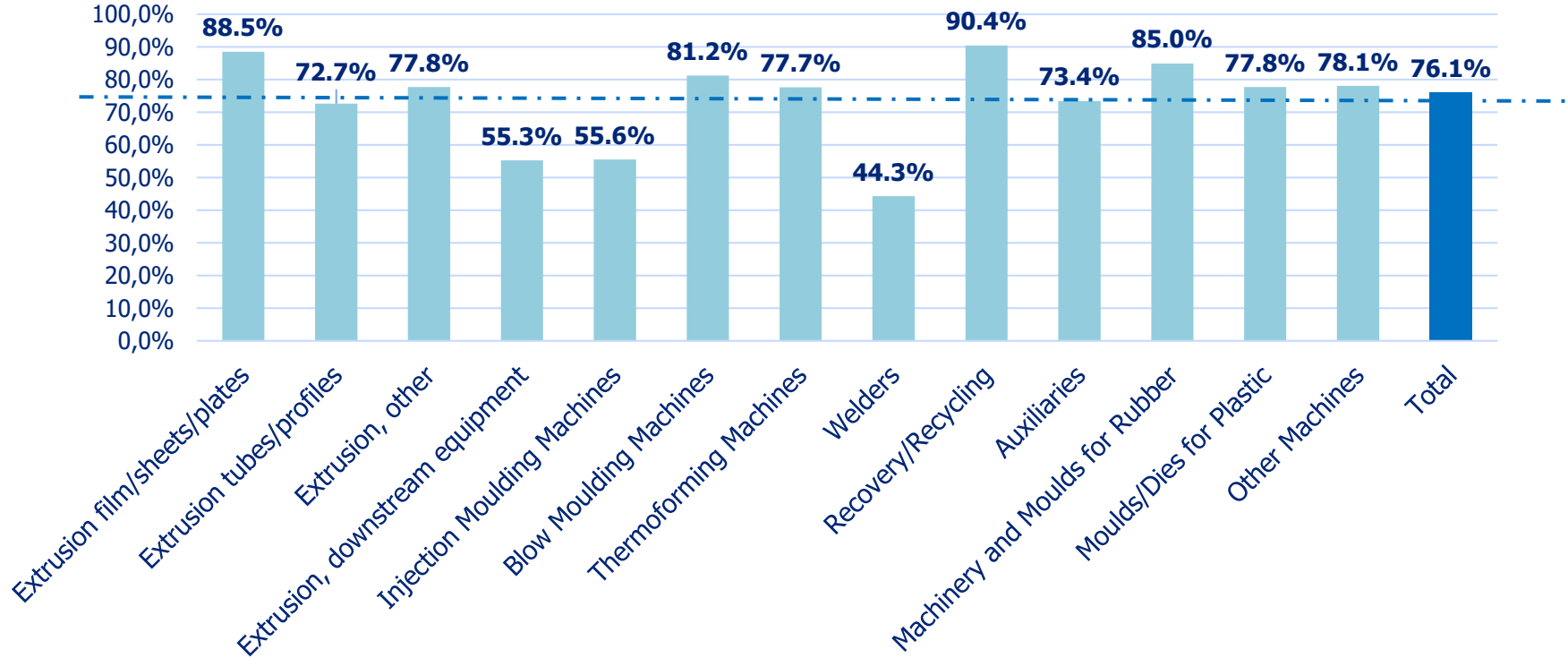


MACHINE FAMILIES revenues by product type



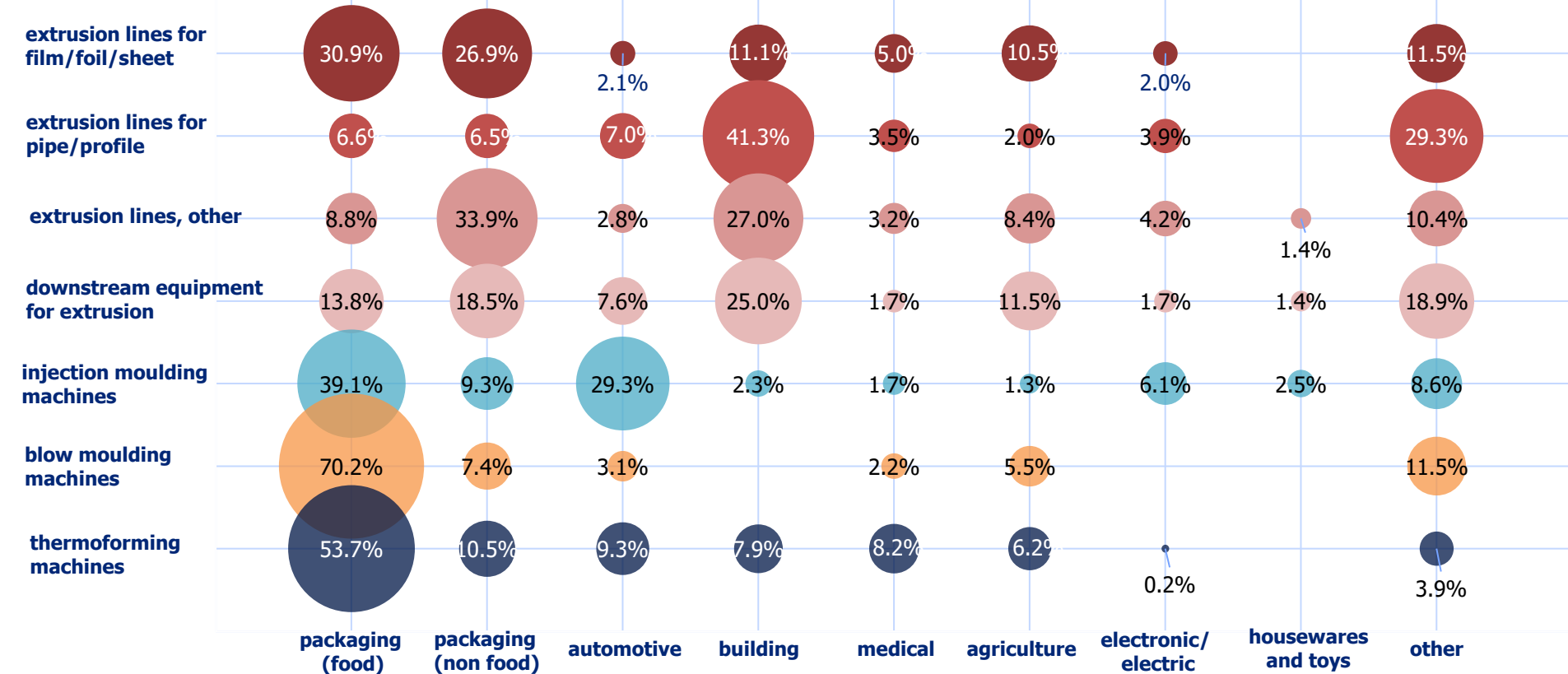


MACHINE FAMILIES exports by product type



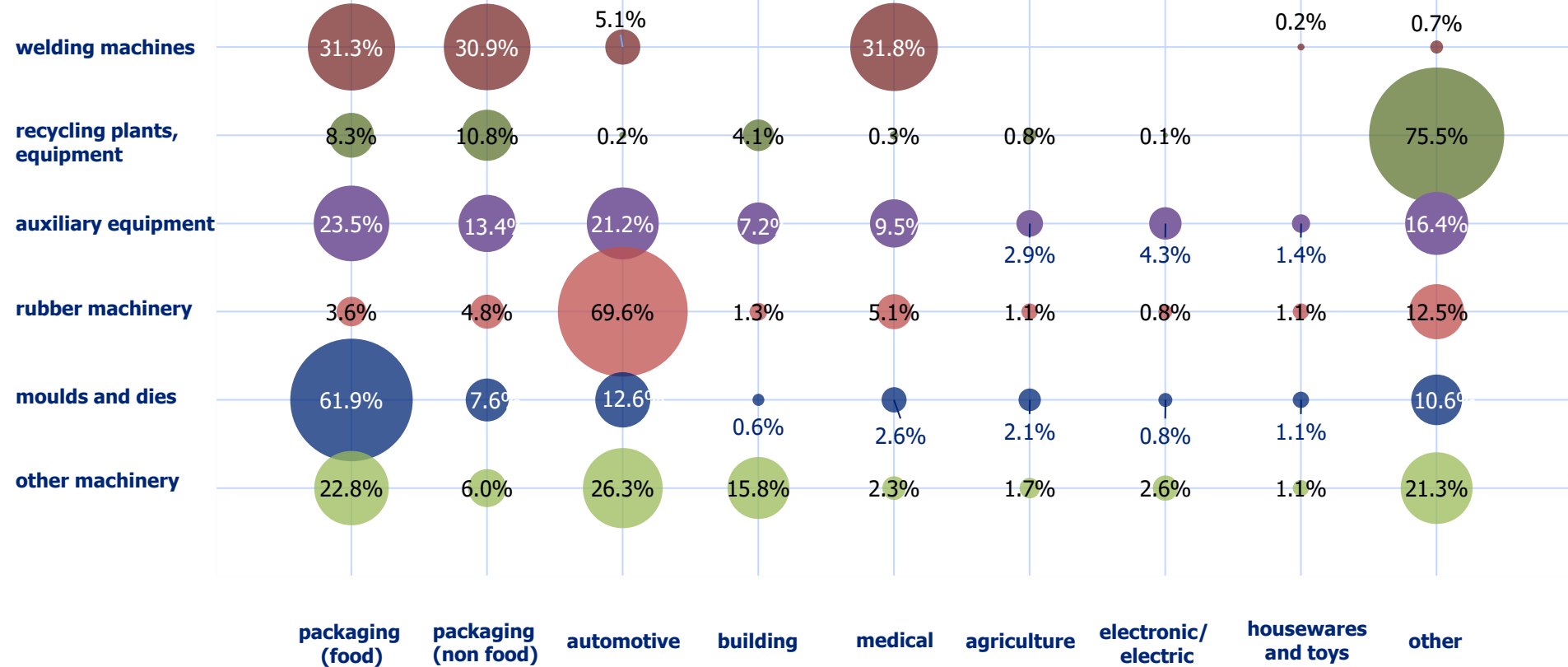


Machine families by customer sector



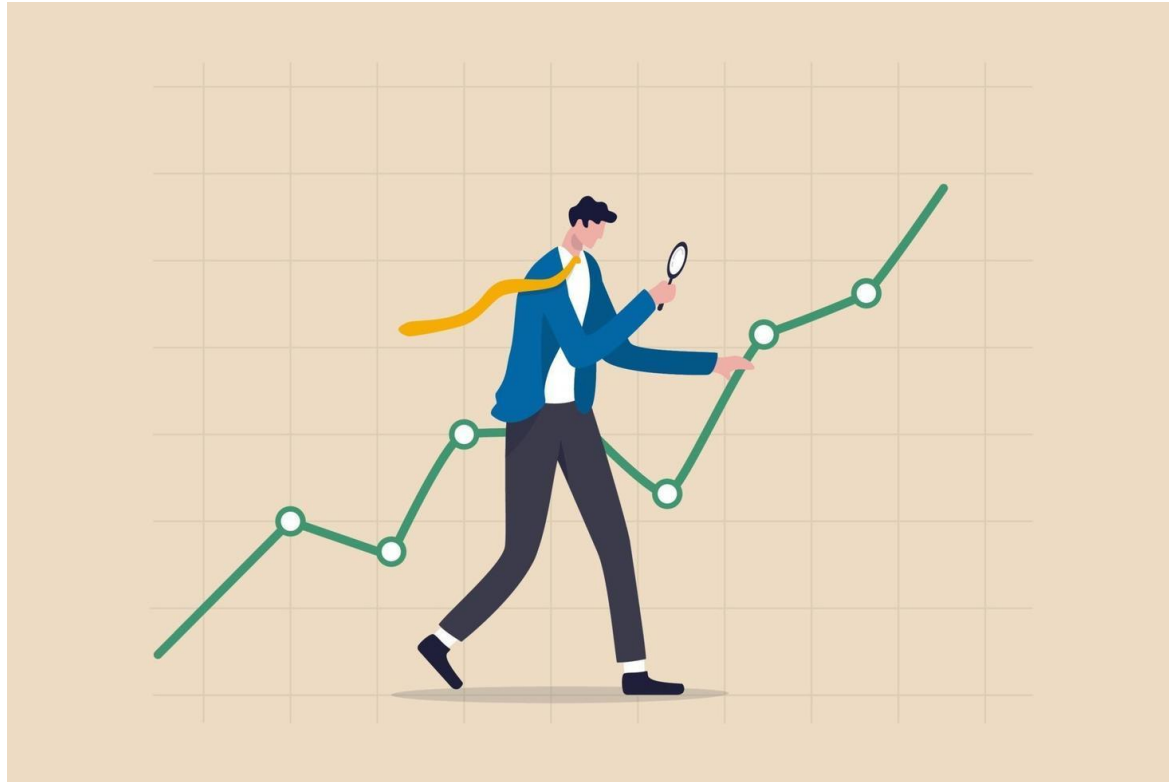


Machine families by customer sector



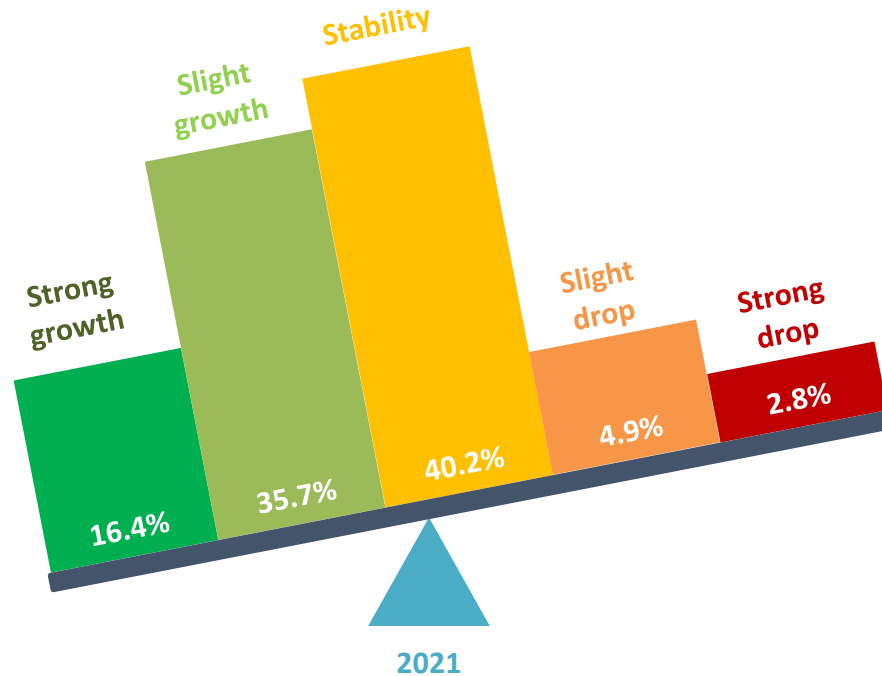


FORECAST





Forecast for 2021





FOREIGN TRADE FOR THE SECTOR



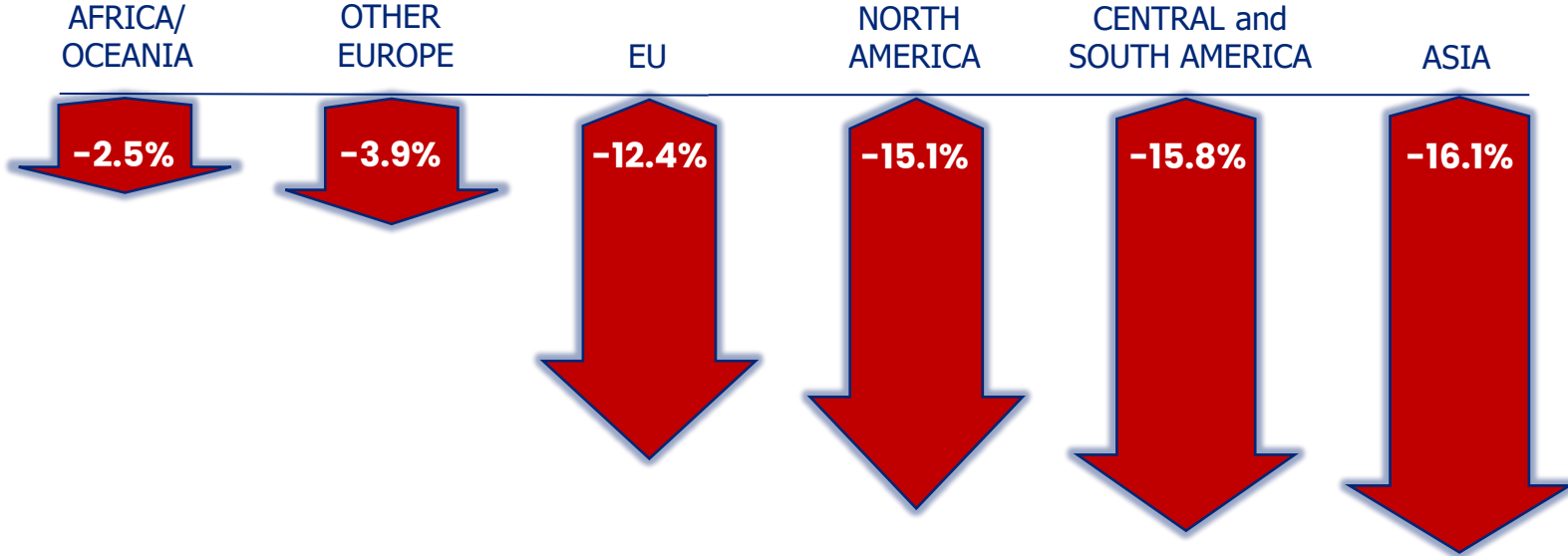


Italian foreign trade for plastics and rubber machinery

million euros	2018	2019	2020
import	1,010	910	780
$\Delta\%$ y/y	+4.1	-9.9	-14.3
export	3,260	3,070	2,720
$\Delta\%$ y/y	-1.5	-5.8	-11.4
trade balance	+2,250	+2,160	+1,940
$\Delta\%$ y/y	-3.8	-4.0	-10.2



2020 trend for Italian exports by geographical area

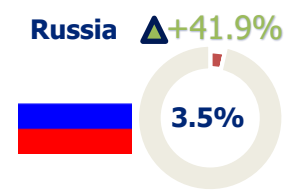
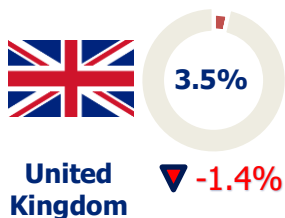
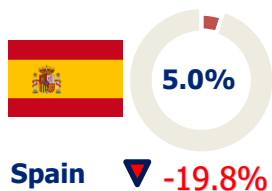
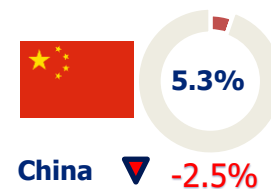
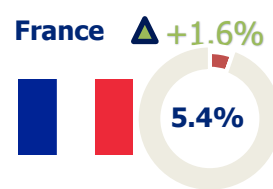
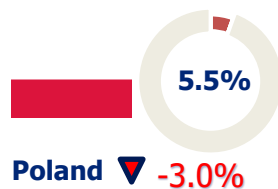
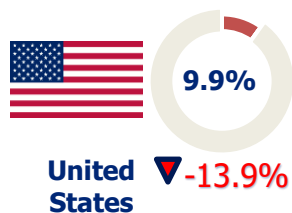


Source: ISTAT

export 2020/2019: -11.4%

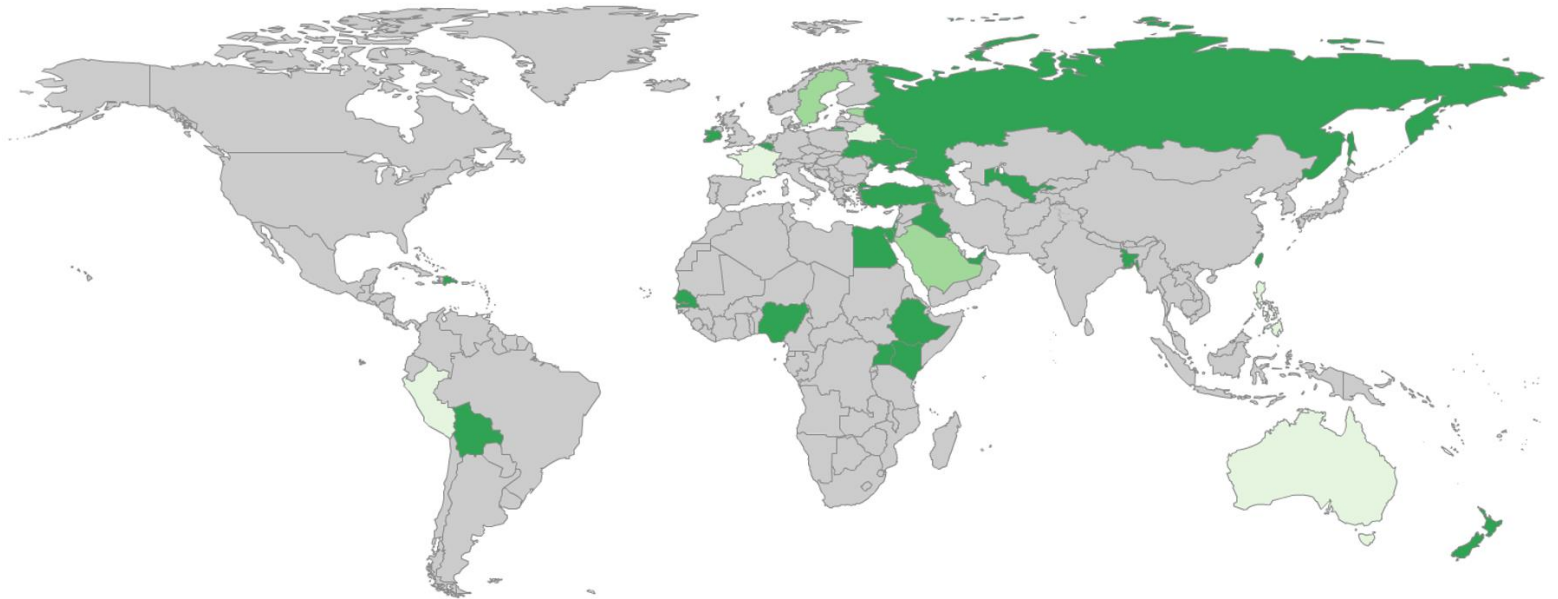


The top 10 export markets





Italy: where exports grew in 2020



Source: ISTAT

Total exports 2020/2019: -11.4%



The top exporters in 2020



China: 8,337 million euros (-3.3%)



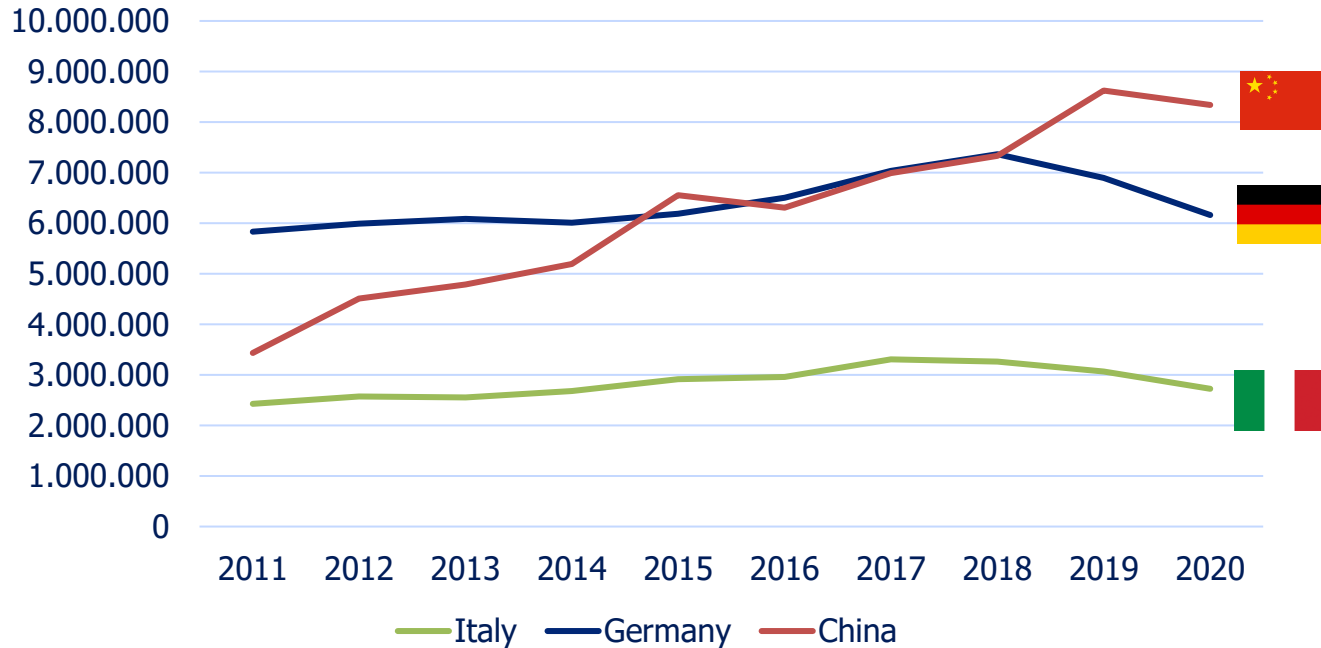
Germany: 6,139 million euros (-11.0%)



Italy: 2,720 million euros (-11.4%)



Top exporters, decade





Top importers in 2020



United States: 4,427 million euros (-11.7%)



China: 4,079 million euros (-4.7%)



Mexico: 1,869 million euros (-20.2%)



Germany: 1,863 million euros (-17.4%)



Vietnam: 1,401 million euros (-3.5%)



Italian foreign trade in June 2021



Germany: export +26%, import +16%

China: export +31%, import +12% (January-March)



Machinery sales in 2021



Italy: +11% (January-June 2021/2020)



Germany: +18% (January-June 2021/2020)



United States: +21% (April-June 2021/2020)
-4.2% (Apr-Jun 2021/Jan-Mar 2021)